

HYBRID

LUGANO

MONDAY, 03 APRIL 2023 | 15:30 - 19:00

Trust in the Alps: Navigating Private Client Developments in Switzerland and Italy

FREE EVENT sponsored by Vontobel

Bilateral HYBRID Event of STEP Italy - STEP Lugano

WELCOME

FILIPPO TURATO, Chairman STEP Lugano Centre and Chairman Verein STEP
MARCO CERRATO, Chairman STEP Italy

SPEAKERS

- Francesco Nobili, Studio Legale e Tributario Biscozzi Nobili www.sbnp.it
- Giulia Cipollini, Withers www.withersworldwide.com
- Martina Moscardi, Caldara & Associati www.caldaraeassociati.it
- Natalie Peter, Blum & Grob www.blumgrob.ch
- Olivier Sigg, Walder Wyss attorneys at law www.walderwyss.com
- Francesco Giorcelli, Capital Trustees www.capitaltrustees.ch

SPEAKERS and Topics ITALIAN PORTION

- FRANCESCO NOBILI “on the new circular letter on the taxation of trusts”
- GIULIA CIPOLLINI “on Italian regimes for new tax residents”
- MARTINA MOSCARDI “on Italian succession law and EU cross border Succession Regulation”

SPEAKERS and Topics SWISS PORTION

- NATALIE PETER “on the changes in Swiss inheritance law”
 - OLIVIER SIGG “on the proposal for a new Swiss trust law”
 - FRANCESCO GIORCELLI “on the new FINMA license for Swiss trustees”
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Main Event Sponsor

Vontobel

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LEO TRUST
— ZÜRICH SINCE 1980 —

STEP LUGANO CENTRE
SUPPORTER

CAPITAL TRUSTEES
Ahead of the game

Date

MONDAY, 03 APRIL 2023 | 15:30 - 19:00

Venue

Hotel Splendide Royal
Riva Antonio Caccia 7
6900 Lugano
SCHWEIZ

Registration by

Fee

attendance present free of charge
attendance on-line free of charge

REGISTER NOW

This event will be for FREE and sponsored by Vontobel

Places at the venue will be limited to 70 participants and unlimited on-line.

- No-shows of in-person participations will be charged a CHF 80 penalty fee.

TICKET FEE

attendance present CHF 00.00
attendance on-line CHF 00.00

Timetable on-site

15.00 – 15.30 / Registration
15.30 – 18.00 / Talk & Questions
18.00 - 19.00 / Apéro riche & Networking

Timetable on-line

15.25 - 15.30 / Registration
15.30 - 18.00 / Talk & Questions
Link and Presentation will be provided in advance

Annulation

Booked places can be cancelled up to 24 hours before the event.

MORE **STEP EVENTS**

CATEGORY

REGION

MONTH

WEDNESDAY, 15 MARCH 2023

Challenges in a Changing World

SINGLE-FAMILY OFFICES: Capabilities, Governance and Investment Networks

WEDNESDAY, 29 MARCH 2023

Introduction to Trusts 2023

MONDAY, 03 APRIL 2023

Trust in the Alps: Navigating Private Client Developments in Switzerland and Italy

THURSDAY, 13 APRIL 2023

Surprising Blockchain Use Cases with positive impact for people and planet

WEDNESDAY, 19 APRIL 2023

Italian tax developments on trusts and the lump sum tax regime

WEDNESDAY, 03 MAY 2023

Swiss & Liechtenstein STEP Federation ALPINE CONFERENCE 2023

TUESDAY, 13 JUNE 2023

What trustees need to know about crypto assets

THURSDAY, 29 JUNE 2023

30th Anniversary Party STEP

VEREIN STEP

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