

Association STEP Geneva - Office of the Secretary

Thursday 14th January 2021 – ONLINE EVENT

Our next event will be held on **Thursday 14th January 2021** online: the link will be sent to those registered one day before the event. The Event starts <u>at 16:00 and will last for about an hour.</u>

Our speakers of the day will be **Ksenia Iliyash – Associate at Schellenberg Wittmer SA** and **Nicholas Pell – Partner at Rhone Trust.** The Event will be in **English** on the topic:

"AUTOMATIC EXCHANGE OF INFORMATION IN SWITZERLAND: RECENT DEVELOPMENT AND FREQUENTLY ASKED QUESITONS BY SWISS TRUSTEES"

Ksenia Iliyash is an associate within the Private Wealth Group at Schellenberg Wittmer SA in Geneva, Switzerland. She graduated from the University of Geneva and has been admitted to the Geneva Bar since 2019. She advises private clients, family offices and trustees on all aspects of wealth planning, asset protection and taxation. Her practice further includes administrative litigation, especially relating to the automatic exchange of information.

Nicholas Pell is the General Counsel and a Partner of Rhone Trust, a leading international trust group. He has responsibility of all legal matters relating to Rhone, including for managing complex client matters where legal expertise is required. He also focuses on client relationships, particularly those with a UK, US or Middle East connection. He is a practising solicitor under the laws of England and Wales and a specialist in estate planning, trusts, tax, philanthropy and automatic exchange of information (including CRS). Before joining Rhone, he spent eight years working in the Private Client team of Macfarlanes LLP, a top tier law firm in London. He is a committee member of the Geneva branch of the Society of Trust and Estate Practitioners (STEP), contributing on technical legal consultations and speaking at events in Geneva and abroad.

Registration:

To register please go to our website: http://www.step-geneva.org (click on "STEP events", select the event and click "Register online"; this will redirect you to Infomaniak.com, where you can register and pay either by credit card (except AMEX) immediately or by bank transfer (click "invoice/facture"). Afterwards, you will receive a confirmation email.

Price of the ONLINE event is <u>CHF 20</u> for STEP members (<u>CHF 25</u> for non-members), payable in advance by credit card or transfer to our UBS bank account.

This event counts as "1 structured CPD hour".

If you have any queries on registration, please send an email to Larisa Udalyagina (STEP Geneva Secretariat) at secretariat@step-geneva.org

Fabianne de Vos Burchart Committee member responsible for speakers

For more on upcoming events in Geneva, please visit the website at <u>www.step-geneva.org</u>, for Lausanne: <u>www.step-lausanne.org</u> and for Verein branches: <u>www.step-ch-fl.com</u>