



Swiss Association
of Trust Companies

Zug, 21st August 2017

Dear Member Representatives,

We are pleased to advise that the SATC and the Centro di Studi Bancari in Lugano are organizing workshops in Zurich, Geneva and Lugano on the implementation of the Common Reporting Standard (“CRS”) in Switzerland. A panel of experts consisting of trustees, bankers and attorneys will address the topic of complex structures and how they are to be dealt with under the CRS.

These workshops will be followed by a presentation of the Technical Directive published recently by the Federal Tax Administration (FTA), which aims to define the requirements to be respected by Swiss financial institutions to allow correct transmission of data within the framework defined by the CRS. This presentation is organized jointly by the Centro di Studi Bancari and the Association of Foreign Banks in Switzerland.

The workshops and presentations will take place as follows:

- **Geneva (in English): 2nd October 2017, 10.00 a.m. – 1.00 p.m. at the Hotel Metropole**
(<http://www.csbancari.ch/Moduli/convegnomodengsaige.asp?Id=Q6UJ9A00J3Y3>)
- **Zurich (in English): 6th October 2017, 10.00 a.m. – 1.00 p.m. at the Four Points by Sheraton Sihlcity**
(<http://www.csbancari.ch/Moduli/convegnomodengsaizh.asp?Id=Q6UJ9A00J3Y2>)
- **Lugano (in Italian): 16th October 2017, 8.30 a.m. – 12.30 p.m. at the Centro die Studi Bancari, Villa Negroni, Vezi**
(<http://www.csbancari.ch/Moduli/convegnomodsai.asp>)

Additional information and registration forms can be found under the links shown above.

In order to make full use of the time available and make the workshops as efficient as possible, participants can email their questions in advance to the following e-mail address: workshopCRS@csbancari.ch. The questions submitted will be treated confidentially.

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We are delighted to inform you that members of SATC will benefit from a 20% discount on the fees:

- The workshop on trust structures can be booked for CHF 240.- (instead of CHF 300.-).
- The presentation on the Technical Directive can be booked for CHF 160.- (instead of CHF 200.-).
- The entire event (including workshop and presentation) can be booked for CHF 320.- (instead of CHF 400.-).

Given the technical nature in particular of the presentation of the FTA Directive, we would recommend to forward this invitation to the competent persons or department within your organisation.

With kind regards,

Alexandre von Heeren, Chairman SATC

In cooperation with:

CENTRO
DI STUDI BANCARI
VILLA NEGRONI
ASSOCIAZIONE BANCARIA TICINESE



foreign banks . in switzerland .

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