

Offshore Tax Planning Update 2011

3.15
CPD
Hours

Getting to Grips with the Changes

This seminar will tackle a number of areas of concern for offshore and onshore tax planning and will magnify the areas you must be aware of for offshore companies, individuals and trusts. The seminar topics include:

- Onshore and offshore tax planning techniques for sheltering UK residents from the new 50% income tax rate
- Making use of the Liechtenstein Disclosure Facility (LDF)
- The new world of tax disclosure
- The growing impact of European law on UK anti-avoidance legislation
- Migration destinations for UK high net worth individuals (HNWIs)

Co-Chairs

Ryan Myint

Partner, Taylor Wessing

Giles Goodfellow QC

Pump Court Tax Chambers

Speakers

Mark Pearce

Associate, Taylor Wessing

David Wallace Wilson

Partner, Schellenberg Wittmer

Each delegate will receive a free issue of the **Journal of International Tax, Trust and Corporate Planning** (*Jordans*), General Editor: **Ryan Myint**

Tuesday 15 March 2011

Meliá White House Hotel, LONDON NW1 3UP

Offshore Tax Planning

Getting to Grips with the Changes

Offshore Tax Planning Update will tackle a number of areas of concern for offshore and onshore tax planning and will magnify the areas you must be aware of for offshore companies, individuals and trusts.

In the first session, **Ryan Myint** and **Mark Pearce** will address tax planning techniques for sheltering UK residents from the new 50% income tax rate and making use of the LDF.

David Wallace Wilson will look at the new world of tax disclosure and review planning points for clients who are concerned about legitimate protection of private information and tax information exchange issues.

The final session of the day, presented by **Giles Goodfellow QC**, will take in hand the evolving area of tax liabilities, looking at mutual enforcement of tax liabilities by nations, the growing impact of European law on UK anti-avoidance legislation, a review of the latest case-law and migration destinations for UK HNWIs.

Mark the date in your diary and come along to this important, up-to-the-minute and worthwhile tax planning event. Plus receive a FREE issue of the **Journal of International Tax, Trust and Corporate Planning** (*Jordans*).

For more information or to book your place at this event:

- telephone us on **0117 918 1490**
- complete and post back the registration form
- email conferences@jordanpublishing.co.uk
- register online at www.jordan-training.co.uk/otp

DATE AND VENUE

Tuesday 15 March 2011

Meliá White House Hotel, Albany Street,
Regent's Park, LONDON NW1 3UP

Who should attend?

- Private client advisers
- Wealth managers
- Trustees
- Accountants
- Tax consultants
- Tax lawyers and barristers

What is included?

- 3.15 hours CPD training from an exceptional panel of speakers
- Comprehensive notes to use in the office
- The opportunity to ask questions on all subjects covered
- The chance to buy selected *Jordans'* products at 20% discount
- FREE issue of the **Journal of International Tax, Trust and Corporate Planning**

Update 2011

Programme

9.30 REGISTRATION AND COFFEE

10.00 Chair's Welcome and Address Ryan Myint

10.30 Looking at New Onshore and Offshore Tax Planning Techniques

Ryan Myint and Mark Pearce

- Overview of income tax planning after 50% rate
- Life assurance bonds
- Reporting and non-reporting funds
- Income stripping using partnerships
- Treaty company structuring
- Use of employee benefit trusts
- LDF - the Second Joint Declaration and other tips
- Questions and answers

11.20 COFFEE

11.35 The New World of Tax Disclosure David Wallace Wilson

- The new world of tax disclosure
- Planning points for clients who are concerned about legitimate protection of private information
- Tax information exchange issues

12.25 Looking at Legislative Issues Surrounding Offshore Tax Planning

Giles Goodfellow QC

- Mutual enforcement of tax liabilities by nations
- The growing impact of European law on UK anti-avoidance legislation
- Review of latest case-law
- Migration destinations for UK HNWIs

13.15 Chair's Closing Remarks Giles Goodfellow QC

13.30 CLOSE OF SEMINAR

Fee

£199 + VAT

Journal of International Tax, Trust and Corporate Planning

General Editor: Ryan Myint Partner, Taylor Wessing

This leading journal for international trust, corporate planning and tax professionals is a vital resource for all professionals involved in this highly specialised and increasingly important area of international practice.

It provides a forum for the publication of high quality research material, analysis and commentary. From offshore tax planning and corporate tax residency to divorce litigation involving trusts and money laundering regulations, the journal goes beyond the headlines to deliver cutting edge insight in the fields of tax, trusts and corporate planning.

4 issues per annum.

Also of interest

International Tax Planning Using UK Companies

Martin Palmer Director and Principal, Jordans International Limited

John Dewhurst Chown Dewhurst LLP

The book assesses the international tax planning opportunities of the new foreign dividend exemption introduced in July 2009 which further consolidate the UK's standing as one of the most tax-efficient corporate domiciles. In addition the book examines the substantial shareholder exemption introduced for capital gains (first introduced in 2002) as well as the tax benefits of the UK company as an international trading company and as a recipient of various kinds of non-UK source revenue. It also explains the relevant EU and UK legislation, the operation of double tax treaties, and case study examples illustrating offshore tax planning possibilities using UK companies.

November 2010 3rd ed Papercover £65.00 978 1 84661 268 8


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every delegate

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Offshore Tax Planning Update 2011

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- Please register my subscription to the **Journal of International Tax, Trust and Corporate Planning** (1350-7605) @ £395.00 inc UK or international p&p. I understand you will supply all issues for 2011 and continue to invoice me until countermanded.
- Copy(ies) of **International Tax Planning using UK Companies** (268 8) @ £65.00*

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