

"Excellent panel of speakers with many at the pinnacle of their career, imparting valuable insight into what the future might hold for industry." (J. Hunter, RBC Trustees)

A Barry McCutcheon Conference

The 23rd Annual Conference

Transcontinental Trusts 2008

Universally acknowledged as the leading conference of its kind, TransTrusts is the prime event for shaping the offshore world.

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What will you discover at TransTrusts 2008? IN-DEPTH COVERAGE BY WORLD CLASS SPEAKERS HERE COME THE HEAVYWEIGHTS!

* Trusts – Trustworthy or Not?

Trust law doesn't get any easier. We've got three of the very best thinkers to help you understand the pressing issues.

Justice David Hayton - **Review of Key Trust Issues**
David Brownbill QC - **Practical Problems with Private Trust Co's**
Christopher McCall QC - **Does Your Trust Stand up to Scrutiny?**

* Foundations – Firm or Shaky?

Common law Foundations are the coming thing, and common lawyers need to know how Foundations really work. Share the experience of three acknowledged experts.

Richard Pease - **Choosing a Foundation Instead of a Trust**
Edgar Paltzer - **Setting Up and Running a Foundation**
Paul Stibbard - **Problems and Possibilities for the Uninitiated**

* Worldwide Review

We give you comprehensive coverage on the latest developments and key jurisdictions

John Rimmer - **A Global Review of Case Law/Legislative Developments**
Nedim Peter Vogt - **Switzerland and Trusts – Still a Problematic Nexus?**
Kenny Foo - **Singapore – The Lure of the East**

* The Industry Forecast - Bright or Cloudy?

What's often lacking is the big picture, but not at TransTrusts.

Richard Hay - **The Hay International Survey:
Exploding Opportunities & Emerging Threats**
Peter Larder - **An Industry International Reality Check**
Monty Raphael - **I'm Your Trustee, Can You Trust Me?**

Special conference features

8 BRAND NEW, CUTTING-EDGE BREAKFAST BRIEFINGS

- * Your chance to tap directly into top level expertise while meeting delegates with matching interests

UNRIVALLED NETWORKING OPPORTUNITIES

- * A fantastic opportunity to question industry leaders and get acquainted with other international private client professionals
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Hear from & Debate with *the* Leading Authorities in the Global Trust Industry

Chaired by:
Barry McCutcheon

International Expert Speakers:

His Honour
Justice David Hayton
THE CARIBBEAN COURT
OF JUSTICE

David Brownbill QC
XXIV OLD BUILDINGS

Christopher McCall QC
MAITLAND CHAMBERS

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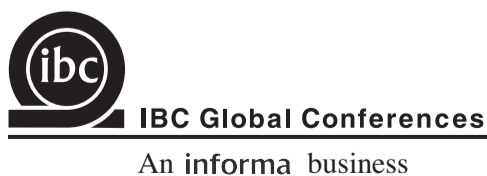
"A refreshing combination of heavyweight, topical legal analysis + innovative concepts + ideas."

(L. Lutterman, Walkers)

"The conference has been really useful indeed. A healthy mix of academic + pragmatic presentations + discussion facilitated ably by an expert panel."

(G. Toy, RBC)

Organised by:



23rd & 24th June 2008, President Wilson Hotel, Geneva

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23rd Annual Transcontinental Trusts

Main Conference

Breakfast Briefings with the Experts

Enjoy informal briefings and conversation over coffee and croissants with the experts of your choice.



Monday 23rd June 0815-0900

Briefing 1

Do's & Don'ts for Retiring Trustees

- * Retirement or removal – the consequences
- * The Protector's obligations – fiduciary or non-fiduciary – the same?
- * Documentation – indemnity: What's it really worth?
- * The beneficiaries – trustee obligations – fall on sword or challenge?
- * The last resort – the Court – the consequences!

Paul Dougherty
DOUGHERTY QUINN

Briefing 2

Legislating for Private Trust Companies: The BVI & Beyond

- * PTC issues for families, their advisors and the legislators
- * Control points for regulators
- * Partnering with a professional trustee: Is this necessary?
- * The trustee's duties and obligations: Education, costs, reporting and compliance
- * The checks and balances - meeting the requirements of modern trusteeship
- * Looking at the jurisdictions for PTCs - they are not all the same
- * The new BVI legislation and beyond...

Peter Larder
AMS GROUP

Briefing 3

Arbitration of Trust Disputes

- * The problems revisited
- * The power of arbitration
- * Drafting out of the difficulties – what is possible?
- * A statutory solution?
- * The Swiss way
- * Getting on with it: The US approach

David Brownbill QC
XXIV OLD BUILDINGS, LINCOLN'S INN

Briefing 4

Coping With the New UK Tax Rules for Foreign Domiciliaries & Residence

- * The new time tests and graduated charges for foreign domiciliaries
- * Closing of existing loopholes
- * Opting in and out
- * A potpourri of planning possibilities
- * Impact on trusts
- * The beginning of the end?
- * Residence of offshore trustees – looming problems
- * Residence of individuals – the possibility of an objective test

Paul Stibbard
BAKER & MCKENZIE LLP

Tuesday 24th June 0815-0900

Briefing 5

Choosing a Corporate Asset Holding Vehicle

- * Type, theory and relevance of the available vehicles
- * Examining risk and practical administration issues
- * Practical uses
- * Limited liability companies
- * Protected cell companies
- * Incorporated cell companies

Paul Christopher
OZANNES
Michael Betley
TRUST CORPORATION OF THE CHANNEL ISLANDS

Briefing 6

Evaluating Your Options - Private Trust Companies, Foundations & SMART Funds

- * Understanding the essential differences of the various options
- * When is the use of each vehicle appropriate?
- * What is the Bahamian solution?
- * How does this compare with other jurisdictions?
- * Structuring the options to meet client needs
- * Important ancillary considerations

Wendy Warren
BAHAMAS FINANCIAL SERVICES BOARD
Charlene Storr
THE PRIVATE TRUST CORPORATION LIMITED

Briefing 7

How Trustworthy is Your Trust?

- * Christopher will expand on elements of the matters discussed in his presentation on Monday, 23 June.

Christopher McCall, QC
MAITLAND CHAMBERS, LINCOLN'S INN

Briefing 8

A Latin American Tour

- * OECD economic outlook for Latin America 2008: Will the region adopt the OECD's fiscal roadmap?
- * Mexico 2008 reform: The new "simulation" rule
- * Insurance – are clients buying it?
- * Venezuela: Helping the clients alarmed by Chavez
- * Brazil: Planning for the private helicopter set
- * Chile: Dealing with the inheritance tax challenges

Richard Hay
STIKEMAN ELLIOTT

"[I really enjoyed] *The high calibre of speakers and the ability to speak with them*"
(R. Ruddy, Cititrust)

Day One: Monday 23rd June 2008

0800-0900 Registration

0815-0900 Breakfast Briefings: (choose 1 of 4)

Briefing 1

Do's & Don'ts for Retiring Trustees

Briefing 2

Legislating for Private Trust Companies: The BVI & Beyond
Arbitration of Trust Disputes

Briefing 3

New UK Tax Rules for Foreign Domiciliaries & Residence

Briefing 4

0915 Chairman's Welcome and Introduction - Barry McCutcheon

I. KEY ISSUES FACING TRUSTS & TRUSTEES
Chair: Richard Pease

II. FOCUS ON FOUNDATIONS

Chair: Christopher McCall QC

0920 The Hayton Review of Current Trust Law Issues

- * Utilising a foreign trust law for local property – avoiding the pitfalls
- * Utility of "no contest" forfeiture clauses in trusts and wills
- * *Hastings-Bass*: When does it apply and how does it work?
- * Should a draftsman exclude the operation of *Hastings-Bass*?
- * How far can trustees, protectors or settlors have non-fiduciary powers?
- * Extent of personal and proprietary remedies against innocent wrongful recipients of trust property

His Honour Justice David Hayton
THE CARIBBEAN COURT OF JUSTICE

1020 Practical Problems with Private Trust Companies

- * Directors' duties: Answerable to whom? And for what?
- * Is the bark worse than the bite: Dog leg claims and other beneficiary exposures
- * It's behind you! Lifting the corporate veil
- * Directors as dishonest assisters
- * Insolvent PTCs and liquidator's claims
- * Regulatory nightmares
- * PTC shares: The Holy Grail of ownerless assets

David Brownbill QC
XXIV OLD BUILDINGS, LINCOLN'S INN

1100 Coffee

1130 The Bottom Line for a Trust: Bust or Robust? An Architectural Guide

- * Forget the fixed trust and the discretionary trust – it's third generation time
- * Trusts with gizmos – all singing, all dancing answers to trustees' prayers or cumbersome contraptions that just don't work in practice?
- * How should a good trust work in practice – taxis, limos or self-drive?
- * Mediations and arbitration clauses – snares and delusions or safety valves which do no harm and may help: Is Switzerland leading the way forward?
- * Off stage guidance: Open letters of wishes, confidential warnings or a bit of both
- * What should a good settlor leave to help his heirs and what should a good trustee want to strengthen his trust?

Christopher McCall QC
MAITLAND CHAMBERS, LINCOLN'S INN

1215 Panel Discussion
The morning speakers plus:
Paul Christopher
OZANNES

1245 Luncheon Hosted by: Investec Trust

1415 When are Foundations Better than Trusts?

- * Are Foundations the new vehicle of choice?
- * Advantages over trusts
- * The Brave New World common law (Jersey, Bahamas, St. Kitts) models – how comfortable are they?
- * The new Liechtenstein model
- * The advantages of a free standing entity
- * Possible solution to CFC problems
- * Use in connection with Private Trust Companies
- * Review of case law

Richard Pease
LENZ & STAEHELIN

1500 Setting Up & Running a Foundation in Practice

- * What are the client's objectives?
- * Documentation – statutes, bye-laws, agreement of donation, transfers instructions, KYC documents
- * Defining Founder's position, reserved rights and entitlements
- * Defining beneficiaries' positions and their expectations or entitlements, including access to information
- * Control and confidentiality – how far can you go?
- * The Foundation's board members – selecting them and providing for their succession or replacement
- * Liability issues for Foundation's board
- * Curators – possible tasks and position within Foundation structure
- * Getting to grips with a key issue - how will the Foundation run after the Founder dies (or becomes incapacitated)?
- * How are conflicts resolved?

Dr. Edgar Paltzer
NIEDERER KRAFT & FREY

1545 Tea

1615 Foundations: Problems & Possibilities

- * Range of uses for Stiftungs, Anstalts and other Foundations
- * Potential impact of forced heirship claims from civil and Islamic law jurisdictions
- * Tax related issues
- * The code crossing Founder
- * Use of hybrid structures
- * Islamic Foundations (WAQFS) – a developing vehicle?

Paul Stibbard
BAKER & MCKENZIE LLP

1700 Panel Discussion
The afternoon speakers plus:
Wendy Warren
BAHAMAS FINANCIAL SERVICES BOARD

1730 Close of Day One

1900 LAKE GENEVA EVENING NETWORKING CRUISE

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Enjoy a relaxing cruise and drinks reception around Lake Geneva, including a 3 course dinner and a chance to make new contacts and catch up with old friends.



"Good networking"

(P. Dougherty, DOUGHERTY & ASSOCS)

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Isle of Man Finance is the Division of the Isle of Man Government Treasury with responsibility for the facilitation and ongoing development of the Isle of Man as a leading international finance centre. The Isle of Man offers a broad range of wealth management services and solutions and is a well respected trust law jurisdiction.

Through the TransTrusts event, Isle of Man Finance welcomes the opportunity to assist organisations and professional intermediaries by providing information and/or contacts relating to the financial and professional services available on the Island. For further information please contact Steven Beevers or Nick Boon at Isle of Man Finance +44 1624 686400 or visit our website www.isleofmanfinance.gov.im

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The British Virgin Islands is one of the world's premier centres for international business. In addition to its economic and political stability, it boasts a wealth of knowledgeable and innovative professionals, a modern, robust yet business-friendly regulatory regime, and an attractive commercial environment that is a one-stop-shop for corporate and personal wealth management.

The BVI's attractiveness as an international finance centre has been enhanced by various modern pieces of

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- * The Virgin Islands Special Trusts Act - VISTA, described by trust and estate practitioners as a ground-breaking development for purpose trusts.
- * The BVI Business Companies Act, an innovative, leading-edge piece of legislation crafted with the changing needs of the international business community in mind.
- * Private Trust Company regulations, affording clarity and certainty to family trusts and private trustees in terms of licensing exemptions and related matters.

Contact: Sherri Ortiz, Chief Operating Officer, BVI International Finance Centre Tel: +1 284 494 1509, Email: info@bviifc.vg



Guernsey – developing trust. Guernsey is a leading international fiduciary centre with 50 years experience in supplying trust and corporate services.

The Island plays host to some 140 licensed fiduciaries, ranging from large organisations to independent, boutique operations. Together they hold more than £200bn worth of assets in trust.

Guernsey's providers are renowned for the very highest standards of service. In addition, there is substantial expertise in legal, investment and tax issues related to the preservation of both institutional and individual/family wealth and assets.

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Bahamas Financial Services Board (BFSB) is focused on the continued development of an environment that is conducive to business and promoting a greater awareness of The Bahamas' strengths as an international financial centre. With a long history in trust and private banking services, The Bahamas is a complete international centre for wealth management. Quality service providers equipped with modern legislation are able to deliver trusts, private trust companies and foundations; capital markets products and services including investment funds services; insurance; corporate and shipping registry; legal and accounting services; realty and information and communication services.. For more information please visit www.bfsb-bahamas.com

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Investec Trust's strategy ensures that we deliver for private clients by focusing on relationships, not deals. Our systems, our people and our approach are all structured to meet the broad spectrum of private client needs. With offices in Geneva, Guernsey, Jersey and Mauritius we find the appropriate jurisdiction for each individual requirement. We do not believe in a homogenous trust "product" but rather in difference by design. We act as trustees in both usual and unusual structures. The only prerequisites are a sound rationale for the structure and the intelligent management of fiduciary risk. We believe in teams of specialists and strong partnerships with market leaders where the combination of specialist skills delivers the optimum result for the client.

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Day Two: Tuesday, 24th June 2008

- 0830
-0900 **Breakfast Briefings:** (choose 1 of 4)
- Briefing 5**
 - Briefing 6**
 - Briefing 7**
 - Briefing 8**

- Choosing a Corporate Asset Holding Vehicle**
- Evaluating Your Options: Private Trust Companies, Foundations & SMART Funds**
- How Trustworthy is Your Trust?**
- A Latin American Tour**

0920 **Chairman's Welcome and Introduction - Barry McCutcheon**

III. SOME INTERNATIONAL PERSPECTIVES

Chair: Richard Hay

0920 **Recent Case Law & Legislative Developments- A Global Review**

* This presentation will review the recent cases and legislative developments of which international private client practitioners need to be especially aware.

John Rimmer
DICKINSON CRUICKSHANK

1015 **Singapore: The Safe Harbour for International Private Clients?**

- * Who wants Singapore trusts? Four markets that do
- * The only way to incur Singapore tax liability (with great effort)
- * Using Singapore companies: All about Treaty networking
- * Can Singapore handle a fully-fledged trust industry?
- * Statutory enhancements: Singapore shows that less is more
- * The Empire strikes back – Can Singapore handle international pressure?
- * Singapore, New Zealand and Switzerland – mortal combat or mutual cooperation?
- * Use in connection with Private Trust Companies
- * A worldwide centre for philanthropists?

Kenny Foo
WITHERS LLP

1100 *Coffee*

1130 **Switzerland & Trusts: Still A Problematic Nexus?**

- * The Swiss nexus as an example of civil law nexus problems generally
- * The varieties of nexus – Swiss trustees, Swiss protectors, Swiss assets, Swiss beneficiaries/settlers
- * Trusts and Swiss law – understanding the impact of the Hague Convention
- * Forced heirship – how far can it torpedo a trust?
- * Prenuptial agreements – how effective are they really?
- * Divorce and determined attacks on trust assets
- * Matrimonial property law issues
- * Beware civil law rules against perpetuities

Nedim Peter Vogt
BÄR & KARRER

1215 **Panel Discussion Featuring the Morning Speakers**

1230 *Luncheon*

IV. THE INDUSTRY OVERVIEW

Chair: Barry McCutcheon

1400 **The Hay Private Banking International Survey: Exploding Opportunities & Emerging Threats**

- * The private wealth explosion – new markets, new products, new demands
- * Getting acquainted with the Mumbai mentality: What the private banking industry needs to know about India
- * The new UK foreign domiciliary bombshell: Who will be the industry winners and losers?
- * Implications for trustees of the UK Revenue's massive data leak: More settlor scrutiny of trustee data collection and exchange obligations?
- * Maintaining credibility for the trusts – why proactive multi-level lobbying is essential for industry survival
- * Offshore wars – will the supranationals ensnare the US?

Richard Hay
STIKEMAN ELLIOTT

1500 **The Industry's Past, Present & Future: A Global Reality Check**

- * The past and future evolution of our industry
- * Learning from the past – what is the sum total of our experience (and how relevant is it in these rapidly changing times?)
- * Private client climate change: The dynamics of our industry – understanding the factors and forces that drive and direct us
- * The leading financial centres – what are they doing right? What differentiates them?
- * The good, the bad, and the ugly: Some home truths
- * Strategic planning for the future – insurance through education, exploration...and smart dice
- * How many new tricks can old dogs learn – do they need to learn? Or do the new dogs need to learn the old tricks?

Peter Larder
AMS GROUP

1545 *Tea*

1615 **I'm Your Trustee, Can You Trust Me?**

- * To keep your affairs confidential from government, your assets out of the hands of your grasping spouse and/or your grasping Revenue service?
- * The fiduciary as gatekeeper – is this the ultimate oxymoron?
- * The Third EU Money Laundering Directive: Theoretical and practical dilemmas
- * Victim of the inconsistencies of cross-border regulation
- * Victim of the inconsistencies in implementing regulatory requirements
- * I'm only a trustee, don't extradite me!
- * I'm only a trustee, don't confiscate my assets!

Monty Raphael
PETERS & PETERS

1715 **Panel Discussion Featuring the Afternoon Speakers**

1730 *Close of Conference*

Speaker Biographies

Barry McCutcheon, author of *McCutcheon on Inheritance Tax*, practiced for many years at the English Tax Bar advising on both domestic and international tax planning.

Justice David Hayton MA, LLB, LLD, Caribbean Court of Justice The Hon Mr Justice David Hayton is a Justice of the Caribbean Court of Justice and an Additional Bencher for Lincoln's Inn. He was formerly a Fellow of Jesus College, Cambridge and then a Professor of Law at King's College, London University on Private International Law and was head of the UK Delegation for XV and XVI sessions of the Hague Conference for the Trusts Convention and the Succession Convention. He is the author of a Report for The Association of Corporate Trustees on Trusts and their Commercial Counterparts in Continental Europe (2001) and is responsible for ten books in the area of trusts, property, succession and tax, including the practitioners' text, *Underhill and Hayton: Law of Trusts and Trustees* (16th ed 2003). He sat as a part-time judge in London (1984-2000) and in the Bahamas (2000 & 2001). He was a Deputy Chair of the Trust Law Committee (of England & Wales) from its inception in 1994 until 2005.

David Brownbill QC, of *XXIV Old Buildings*, Lincoln's Inn, is a barrister specialising in Chancery and Revenue matters with a particular emphasis on domestic and offshore trust drafting and administration, international estate planning and litigation involving domestic and offshore trusts. A member of both the STEP International and Technical Committees, he is the founder and editor of the *Journal of International Trust and Corporate Planning*.

Christopher McCall QC of *Maitland Chambers*, is one of the senior silks at the English Chancery Bar, well known for his enthusiasm in making sense of the law of trusts in a way which keeps the sector in good health. He has advised on trusts and their taxation in almost all the main jurisdictions and appeared in the English courts at all levels, including the House of Lords and the Privy Council. He has also appeared in or been involved as an adviser in litigation in the courts of various foreign jurisdictions, including the Cayman Islands, the Isle of Man, Hong Kong and Jersey.

Richard Pease, an English solicitor and Chairman for STEP Worldwide for 2006-2007, is Counsel to the Swiss firm of *Lenz & Staehelin* where he specialises in international tax and estate planning.

Dr Edgar H Paltzer, LL.M & TEP has worked as attorney-at-law for major law firms in Geneva, New York and Zurich and is a partner in the private client team of the Zurich law firm *Niederer Kraft & Frey*. He has held positions as an officer of the IBA and STEP. An Academician of the International Academy of Trust and Estate Law, his preferred areas of practice include international wealth transfer planning, trusts, foundations, taxation and private banking.

Paul Stibbard is the head of the London Private Banking Department of *Baker & McKenzie LLP*, London, and editor of the *Private Banking Newsletter*. He specialises in advising individuals and trustees on complex cross border tax, trust and succession issues, particularly concerning the validity of existing offshore trust structures with specific reference to the possible rights of forced heirs from civil and Shari'a law jurisdictions.

John Rimmer, a Partner at *Dickinson Cruickshank*, a leading law firm on the Isle of Man, advises individuals and trust companies on all matters concerning trusts, wills, succession and probate. Chairman of the Manx branch of STEP and a member of ACTAPS, he qualified as a solicitor in England and practised in London before requalifying in the Isle of Man. He is the author of the Isle of Man chapters in Tolley's *International Succession Law* and *Kluwer's International Succession*.

Kenny Foo, admitted as an Advocate and Solicitor in Singapore and as an Attorney and Counsellor-at-Law in New York, is based in the Geneva office of *Withers LLP* where he focuses on the international tax, trust and succession needs of wealthy families around the world. Kenny previously practiced as a tax lawyer in Singapore, Sydney, New York and Zurich.

Nedim Peter Vogt is a partner with *Bär & Karrer* in Zurich, where he heads the private client team, specialising in international inheritance, probate and trust litigation. He is also a lecturer at the University of Zurich and co-founder and co-editor of the leading Swiss commentary on Swiss private and commercial law.

Richard Hay is the tax partner of the Private Capital Group in the London office of *Stikeman Elliott*, Canadian and international lawyers. The Group advises on information exchange and financial regulation matters, including the initiatives pursued by OECD, the EU, the FATF and the IMF, and on international estate planning structures, particularly in Latin America, Canada and the Middle East. Richard is co-chairman of the STEP International Committee.

Peter Larder, Managing Director of the *AMS Group* in the British Virgin Islands, has over 35 years offshore experience and has managed international trust companies in the Cayman Islands, the Isle of Man, Jersey, Switzerland and Bermuda. Founder of STEP in Cayman, and co-founder of the International Trust Companies Association, he has worked on Government Consultative Committees in a number of jurisdictions. Peter brings an experienced and pragmatic approach to offshore planning and the dynamics of families and their estates.

Monty Raphael has been with *Peters & Peters*, London solicitors, throughout his legal career. Senior Partner until April 30, 2005, he now remains with the firm as a full-time head of Fraud and Regulatory. Regarded as the "doyen" of white collar crime lawyers, and with a particular specialty of civil and criminal fraud, both domestic and international, he has been engaged in all aspects of litigation involving fraud and regulatory issues for more than 40 years. Among the high profile cases he and his firm have been involved with over the last 20 years are *Lloyds of London*, *Guinness*, *Barlow Clowes*, *Blue Arrow*, *BCCI*, *Maxwell Versailles*, *Oil for Food* and *Cash for Honours*.

Paul Christopher is a partner in the Guernsey Corporate Department of *Ozannes* where he specializes in investment, finance, and corporate work, including advising on the establishment of offshore investment funds of all kinds and on the regulatory and commercial issues in relation to them. He also has an established trust practice and acts for a number of the leading Guernsey trust institutions.

Wendy Warren Wendy Warren, a chartered accountant, began her professional career in 1988 with one of the big four accountancy firms and subsequently held senior positions in a global private banking institution and a niche provider of fund services. She is the second Chief Executive Officer and Executive Director of the *Bahamas Financial Services Board*.

Paul Dougherty, having originally qualified as a solicitor in Northern Ireland, subsequently practised with W.S.Walker in the Caymans for 8 years. Based in the Isle of Man since 1989 where he qualified as a Manx advocate, he is now senior partner of *Dougherty Quinn*, a full service law firm where he specialises on international trusts.

Michael Betley the founder and Managing Director of the *Trust Corporation of the Channel Islands*, previously worked in London and Guernsey as a private client partner of firm of solicitors. He has acted as director of a number of regulated and un-regulated businesses and assists wealthy families developing wealth management and estate planning strategies.

Charlene Storr a certified public accountant, at present serves as a Director of *The Private Trust Corporation Limited (PTC)*. Charlene, who has over nine years experience in offshore corporate and trust administration with PTC and Deloitte & Touche in the Bahamas and Jersey, is also a director of the Bahamas Financial Services Board.

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For companies, private banks and advisers, this event is a must!

Give your organisation the competitive edge with a presence at the most recognised and established international trusts event. There is really no better environment to target the most influential decision-makers in the offshore world.

Transcontinental Trusts will present service providers to this industry with a unique opportunity to meet existing and potential clients from key jurisdictions. For trust companies, private banks and advisers, this event is a must.

If you are interested in discussing sponsorship, an exhibition space, display space or advertising in the delegate pack, please call David Gold on Tel: +44 (0)20 7017 7243 or email david.gold@informa.com

"Very interesting and knowledgeable speakers"

(C. Courtois, Merrill Lynch)

Transcontinental Trusts 2008

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PERSONAL DETAILS

1st Delegate Mr/Mrs/Ms

Job title Department

Telephone Fax

Email

Yes! I would like to receive information about upcoming events by email. By giving you my email address I am giving ONLY IIR companies the permission to contact me by email



Signature:

Yes! I would like to receive information about future events and services via fax

2nd Delegate Mr/Mrs/Ms

Job title Department

Telephone Fax

Email

Yes! I would like to receive information about upcoming events by email. By giving you my email address I am giving ONLY IIR companies the permission to contact me by email

3rd Delegate Mr/Mrs/Ms

Job title Department

Telephone Fax

Email

Yes! I would like to receive information about upcoming events by email. By giving you my email address I am giving ONLY IIR companies the permission to contact me by email

Name of Line Manager Mr/Mrs/Ms

Job title Department

Telephone Fax

Email

Booking Contact Mr/Mrs/Ms

Job title Department

Telephone Fax

Email

Our statement of integrity can be found on our website at <http://www.iir-events.com/IIR-conf/PrivacyPolicy.aspx>

COMPANY DETAILS FOR INVOICING PURPOSES

Company Name

Postal Address

Telephone

Fax

Nature of Business

Billing Address (if different from above address)

Email Billing Address

Unable to Attend

Event Documentation

Nothing compares to being there – but you need not miss out!
Don't delay and order your documentation today.
Simply tick the box, complete your details above and send the form along with payment.

Transcontinental Trusts £299 (No VAT)

We regret documentation orders can only be processed on receipt of credit card details

Data Protection

The personal information shown on this form, and/or provided by you, will be held on a database and may be shared with other companies in the Informa Group in the UK and internationally. If you do not wish your details to be available to other companies in the Informa Group please contact the Database Manager at the above address, Tel +44 (0)20 7017 7077, Fax +44 (0)20 7017 7828 or email: integrity@iirtld.co.uk. Occasionally your details may be obtained from, or made available to, external companies who wish to communicate with you offers related to your business activities. If you do not wish to receive these offers, please tick the box

What Happens if I Have to Cancel?

Confirm your cancellation in writing two weeks before the event and receive a refund less 10%+VAT service charge. Should you cancel between one and two weeks prior to the event, you will receive a refund less 50%+VAT service charge. Regrettably, no refunds can be made for cancellations received less than 7 days before the event. A substitute is always welcome at no extra charge.