

DISPUTES INVOLVING TRUSTS

How to manage trust litigation successfully

9.00 | Nedim Peter Vogt, Partner and Head of Private Clients, Bär & Karrer, Zurich

Welcome and Introduction on behalf of Zurich Trust Forum and Academy & Finance

9.10 | Graeme Kleiner, Partner, Head of trust and estate disputes, Speechly Bircham LLP, London

Introduction by the Chairman of the conference

9.20 | Dawn Goodman, Head of the Contentious Trust and Succession Team, Withers LLP, London

Pitfalls with Reserve Powers Trusts and PTC Structures

10.00 | Jonathan Wheeler, Partner, Morrison Foerster, London

Attacking Trust Assets

10.40 |

Coffee break

11.00 | Shân Warnock-Smith, Barrister, 5 Stone Buildings, London

Misuse of Trustee and Fiduciary Powers

11.40 | David Corker, Partner, Corker Binning, London

Trustee and Fiduciaries - Criminal/Money Laundering Issues

12.20 |

Lunch

13.40 | Anthony Robinson, Partner, Bedell Cristin, Jersey

Trust Litigation - The Offshore Lawyer's Perspective

14.20 | Richard Gassmann, Partner, Baker & McKenzie, Zurich

Trust Litigation Issues in Switzerland

15.00 |

Coffee break

15.20 | Stefan Wenaweser, Partner, Marxer & Partner, Liechtenstein

Litigating Trust Disputes in Liechtenstein

16.00 | Moderator : Stefan Liniger, Executive Director, Goldman Sachs Bank AG, Zurich
Charles Gothard, Partner, Speechly Bircham LLP, London
Peter Reinartz, Partner, Bär & Karrer Ltd, Zurich

Panel discussion: UK/Swiss tax disclosure - the new age? What does this all mean in reality for private clients, banks and trustees?

17.20 |

Cocktail reception

DISPUTES INVOLVING TRUSTS

Zurich - Tuesday 16 June 2009

VENUE DETAILS

The Metropol
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PRACTICAL INFORMATION

How to register:

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by post: Academy & Finance SA,
CP 6069, CH-1211 Geneva 6

Conference fees 980 CHF 650 €
VAT not included (+ 7,6%)
Discounts: 2nd delegate -10% 3rd delegate -15%

Registration and payment

To confirm your booking, a credit card must be given as a guarantee of payment. Payment by cheque or bank transfer must be received by Academy & Finance BEFORE the conference date. If payment is not received by this date, we will use the credit card as the method of payment.

Please indicate your invoice number when you make payment by bank transfer to:

Academy & Finance SA UBS Genève: in Swiss francs (CHF): 240/325.206.01H ;
in euro: 240/325.206.02G .

Payment must be received before the conference date to guarantee admission.

Substitution

Substitutions from the same company are accepted at any time.

Cancellation dates

Cancellations received by 2 June 2009 will receive a 50% refund less the administrative. No refund after that date.

REGISTRATION FORM

YES, I would like to register for « Disputes involving trusts »

You can also register by telephone: + 41 (0)22 849 01 11

Name and surname.....

Position.....

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I guarantee the payment with the following credit card for the amount of CHF.....

Mastercard VISA AMEX Business card Personal card

Card No: _____ / _____ / _____ / _____ Expiry Date : ____ / ____

Name of card holder

Address of AMEX card holder

Dated Signature

The organisers reserve the right to change the programme if, despite their best efforts, circumstances oblige them to do so.